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U.S. PTO

11-22-00 A

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PATENTS, TRADEMARKS, COPYRIGHTS
AND RELATED MATTERS

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(1921-1997)

November 21, 2000

UTILITY PATENT APPLICATION TRANSMITTAL
(new nonprovisional applications under 37 CFR 1.53(b))

Attorney Docket Number: GNA 1804.1

First Named Inventor: Bernard H. Wolzenski

Title: PROCESS FOR COMPREHENSIVE FINANCIAL AND ESTATE PLANNING

Express Mail Label Number: EL 594420348 US

TO: Assistant Commissioner for Patents
Box Patent Application
Washington, D.C. 20231

APPLICATION ELEMENTS

1. Fee Transmittal Form
(original and duplicate)
2. Applicant claims small entity status
3. Specification [Total Pages 28]
4. Drawings [Total Sheets 05]
5. Oath or Declaration [Total Pages 04]
 - a. Newly executed (original or copy)
 New (unexecuted)
 - b. Copy from a prior application
(for continuation/divisional with
Box 19 completed)
 - i. DELETION OF INVENTOR(s)
Signed statement attached
deleting inventor(s) named
in prior application.
6. Incorporation By Reference
(useable if Box 4b is marked)

The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied under Box 4b, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.

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7. [] Application Data Sheet

8. [] CD-ROM or CD-R in duplicate, large table or Computer Program (Appendix)

9. [] Nucleotide and/or Amino Acid Sequence Submission (if applicable, all necessary)

- a. [] Computer Readable Form
- b. [] Specification Sequence Listing on:
 - i. [] CD-ROM or CD-R (2 copies); or
 - ii. [] paper
- c. [] Statements verifying identity of above copies

ACCOMPANYING APPLICATION PARTS

10. [] Assignment Papers (cover sheet & document(s))

11. [] 37 CFR 3.73(b) Statement Power of Attorney

12. [] English Translation Document (if applicable)

13. [] IDS with PTO-1449 Copies of IDS Citations

14. [] Preliminary Amendment

15. Return Receipt Postcard

16. [] Request and Certification for Non-Publication. Form PTO/SB/35 is attached.

17. [] Certified Copy of Priority Document(s) if foreign priority is claimed

18. [] Other: _____

IF A CONTINUING APPLICATION, CHECK APPROPRIATE BOXES AND SUPPLY THE REQUISITE INFORMATION

19. [] Continuation Divisional Continuation-in-Part of prior application No.: _____
 Complete Application based on provisional Application No. 60/167,083

Prior application information: Examiner: None
Group Art Unit:

CORRESPONDENCE ADDRESS

18. Correspondence Address: Customer Number 321
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Respectfully submitted,



Robert M. Bain, Reg. No. 36,736

RMB/cjl:dfw

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FEE TRANSMITTAL
 original duplicate

Application Number To Be Issued
Filing Date To Be Issued
First Named Inventor Bernard H. Wolzenski
Group Art Unit To Be Assigned
Examiner Name To Be Assigned
Attorney Docket Number GNA 1804.1

METHOD OF PAYMENT

1. The Commissioner is hereby authorized to charge the indicated fees to Deposit Account No. 19-1345.
- The Commissioner is hereby authorized to charge any additional fees required under 37 CFR 1.16 and 1.17 to Deposit Account No. 19-1345.
- Applicant claims small entity status
2. Check Enclosed. The Commissioner is hereby authorized to charge any under payment or credit any over payment to Deposit Account No. 19-1345.

FEE CALCULATION

1. BASIC FILING FEE Subtotal (1) \$ 710.00
(Type: Utility)
2. EXTRA CLAIM FEES Subtotal (2) \$ 72.00
Total Claims 24
Independent Claims 2
Multiple Dependent Claims -0-
3. ADDITIONAL FEES Subtotal (3) \$ _____
 - Surcharge - late filing fee or oath
 - Surcharge - late provisional filing fee or cover sheet
 - Extension for reply within _____ month
 - Notice of Appeal
 - Filing a Brief in Support of an appeal
 - Request for ex parte Reexamination
 - Petitions to the Commissioner
 - Submission of Information Disclosure Statement
 - Recording each patent assignment per property
 - Request for Continued Examination
 - Other: _____

TOTAL AMOUNT OF PAYMENT \$ 782.00

Robert M. Bain, Reg. No. 36,736

11/21/08

Date